GeneSIS
“The Future is Ours to Build”

Academic Senate and Staff Council Meetings - April 14, 2011
Topics for today:

• Overview:
  – GeneSIS Project and Team
  – PeopleSoft Campus Solutions and CRM Fundamentals
  – Self Serve Centers
GeneSIS Vision

Vision Statement:

We will implement an enterprise solution that replaces RIT’s student information systems, supports the semester conversion, and sets the foundation to transform our current services into extraordinary capabilities to engage prospective candidates, increase student success, and build lifetime relationships with alumni and other university constituents.

Guiding Principles:

- Build an enterprise-wide solution
- View data as an institutional asset
- Strengthen processes to support student success and enhance institutional effectiveness
- Strive for little to no customizations
- Make rapid decisions and communicate transparently

Sponsors:

- Dr. Mary-Beth Cooper
  Sr Vice President of Student Affairs
- Dr. Jeremy Haefner
  Provost/Sr Vice President for Academic Affairs
- Dr. James Miller
  Sr Vice President for Enrollment Mgmt & Career Services
- Dr. James Watters
  Sr Vice President of Finance and Administration
Making It Happen...

Oracle PeopleSoft CRM 9.1 and Campus Solutions 9.0

Implementation Partner

RIT and OCS began configuration and prototyping on January 3, 2011
People Soft Products and the Student Life Cycle

CRM

Prospect

Applicant

CS

Student Financials

Financial Aid

Student

Prospect

ApplicantProspect

Prospect

Applicant
Phased Rollout...

SYSTEM AVAILABILITY:

• **Apr 2012** – Registration available for Fall 2012 (quarters)

• **Sep 2012** – Degree Audit available:
  • Degree Works will not be updated as of Aug 2012

TRAINING:

• Training will be available for functional staff, advisors, faculty, students prior to go-live
Systems to be Interfaced to CS

• CBORD – meal plans
• Hyland OnBase – document management
• StarRez - Housing
• Pyramed – Health Services Immunization
• Titanium Schedule – Counseling information
• AdAstra – class lists, resources requirements, schedule results
• Nelnet – Payment transactions
• Sungard Advance – University advancement
• Lenel – Access security
• ID, Photo
• T2 – parking
• CLAWS – identity management
• RIT alert system
• HR – personnel data
• Finance – accounts receivable
• Sigma Systems ProSAM – Financial Aid
• Desire to Learn – Final grade, person, course info
• Co-op system – On-line Co-op Evaluation System
• ECSI Student Loan System – Perkins Loans promissory source
• NTID Access Services and SVP
Benefits...

- Enhanced course catalog
- Increased add/drop functionality
- Ability to wait list
- Easier registration
- Pre-requisite checking
- Multi-year course planning
- Integrated degree audit
- Single sign on
- Increased self service capability

- CS/CRM for retention
- Planned interface with myCourses grading
- 360° view of student data
- Role-based ability to run queries and reports
- Ability to establish standard dashboards (role-based) for regular reporting
- New system available 24 x 7
Self Service Views
Faculty Center – Instructor View to Class Data

Aurelia Edmundson

Faculty Center

My Schedule

2000 Fall | PeopleSoft University

Select display option: ▪ Show All Classes ▪ Show Enrolled Classes Only

Icon Legend: Class Roster ▪ Grade Roster ▪ Gradebook ▪ Assignments ▪ Learning Management

<table>
<thead>
<tr>
<th>Class</th>
<th>Class Title</th>
<th>Enrolled Days &amp; Times</th>
<th>Room</th>
<th>Class Dates</th>
</tr>
</thead>
<tbody>
<tr>
<td>CHEM 102</td>
<td>Elem Chem (Lecture)</td>
<td>Tu 8:00AM - 10:30AM</td>
<td>TBA</td>
<td>Aug 27, 2000-Dec 15, 2000</td>
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<tr>
<td>CHEM 102</td>
<td>Elem Chem (Laboratory)</td>
<td>Th 8:00AM - 10:30AM</td>
<td>TBA</td>
<td>Aug 27, 2000-Dec 15, 2000</td>
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<tr>
<td>HISTORY 100</td>
<td>Perspectives on the Present (Lecture)</td>
<td>TuTh 9:00AM - 10:20AM</td>
<td>TBA</td>
<td>Aug 27, 2000-Dec 15, 2000</td>
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</table>
Advisor Center – Advisor View used for Advising

Aurelia Edmundson

My Advisees

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<tr>
<th>No.</th>
<th>Notify</th>
<th>Photo</th>
<th>Name</th>
<th>ID</th>
<th>Committee</th>
<th>Find</th>
<th>View Student Details</th>
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<tbody>
<tr>
<td>1</td>
<td></td>
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<td>Briggs, Paul</td>
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<td>Zachary, Joseph</td>
<td>SR14001</td>
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</tr>
</tbody>
</table>

Select display option: Link to Photos, Include photos in list

notify selected advisees, notify all advisees

View Data For Other Students
Student Services Center – Administrative View to Student Data

Sandy Kim
ID: AA0012

Academics
- My Class Schedule
- Shopping Cart
- My Planner

You are not enrolled in classes.

Finances
- My Account
- Account Inquiry
- Financial Aid
- View Financial Aid

You have no outstanding charges at this time.

Personal Information
- Demographic Data
- Emergency Contact

Contact Information
- Permanent Address: None
- Billing Address: None
- Primary Phone: None
- Home E-mail: kimxj@rit.edu

You do not have any pending applications at this time.

Admissions
- Apply for Admission

To Do List
- Academic Transcripts
- Application Fee
- GRE Scores
- Recommendation Letter

Holds
- Library Fines: 40.00
- Currency used is US Dollar.

Enrollment Dates
- Open Enrollment Dates

Advisor
- Program Advisor
  - Paul Acosta
  - 800/901-9320
  - Scholarship Review Committee

News and Info
- CNN
- NBC

Search Engines
- Yahoo
- Google

Other Links
Student Center – Student View to their data

- **Academics**
  - Search
  - Plan
  - Enroll
  - My Academics
  - other academic...

- **Finances**
  - My Account
  - View Financial Aid
  - Account/Billing Information
  - Report Other Financial Aid
  - make a payment

- **Personal Information**
  - Demographic Data
  - Emergency Contact
  - Names
  - User Preferences

- **Admissions**
  - Request Information
  - Apply for Admission

- **Holds**
  - Library Fines
  - Currency used is US Dollar.

- **To Do List**
  - Academic Transcripts
  - Application Fee
  - Recommendation Letter

- **Enrollment Dates**
  - Open Enrollment Dates

- **Advisor**
  - Program Advisor
  - Paul Acosta
  - 805/901-9320
  - Scholarship Review Committee

- **Search Engines**
  - CNN
  - BBC
  - Other Links
  - Amazon
Questions?
“The Future is Ours to Build”